

National Highways Authority of India
(An autonomous body under Ministry of Road Transport & Highways, Government of India)
Office : G-5&6, Sector-10, Dwarka, New Delhi-110075
Tel.: 011-25074100 Ext: 2460 & 2406

Dated :01.04.2020

Notice : Launching of new Series of NHAI 54EC Capital Gain Bonds 2020-21 (Tr-XXI)

New Series of NHAI 54EC Capital Gain Bonds 2020-21 (Tr-XXI) is going to commence today w.e.f. 01st April, 2020. The detailed highlights are given below for arrangers and intending investors :-

Credit Rating	“Highest credit rating i.e. CARE AAA/Stable by CARE Ltd, CRISIL AAA/Stable by CRISIL Ltd, IND AAA/Stable by India Rating (Fitch) & ICRA AAA/Stable by ICRA Ltd
Face Value	Rs. 10000/- per Bond (100% on application)
Minimum application size	One Bond of Rs. 10,000/-
Maximum application size	500 Bonds of Rs.10,000/- each (Rs.50,00,000) subject to fulfillment as per Income Tax Act.
Size of the Issue	Rs.5,000 Crore
Deemed Date of Allotment	Last day of the month during which the application amount has been cleared and credited to NHAI’s collection account
Transferability	The Bonds are non-transferable, non-negotiable and cannot be Offered as a security for any loan or advance
Maturity	At par, 5 years from Deemed Date of Allotment
Interest payment	Annually On 1st April and Final Interest at the time of Maturity
Coupon rate	5.75% payable annually.
Trustee	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.
Registrar	M/s Beetal Financial & Computer Services Pvt Ltd 99 Beetal House, Nr. Harsukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi - 110062 E.Mail : nhaibonds@gmail.com , spgupta123@gmail.com
Collecting Banks	The application can be submitted to all our existing bankers i.e. any branch of Union Bank of India & HDFC Bank and specified branches of Axis Bank, Canara Bank, ICICI Bank & IDBI Bank Ltd as listed in Information Memorandum dated 01 April 2020.
Closure of Issue	The issue is open on-Tap Basis and will close on March 31, 2021 at the close of the banking hours or on achieving of ceiling limit of Rs.5,000 Crore without any further notice or at a date as may be decided by NHAI at its absolute discretion.

For terms & conditions or other information, investors may refer Information Memorandum of the said bonds series or visit NHAI’s website <http://www.nhai.gov.in>

Sd/-
GM (Finance)

Note: The above notice shall not constitute an offer to public for subscription for the said bonds.